

# SYSTEM AND METHOD FOR PERSONAL AREA NETWORK (PAN) DISTRIBUTED GLOBAL OPTIMIZATION

## BACKGROUND OF THE INVENTION

### 5 1. Field of the Invention

This invention generally relates to devices communicating on a Personal Area Network (PAN), and more particularly, to a system and method for actively evaluating and adjusting device energy consumption in a PAN, such as a Bluetooth wireless communications network.

### 10 2. Description of the Related Art

20 A PAN is a collection of mobile and desktop electronic devices in a home, personal, or business setting using wireless technology to exchange data and voice over short distances. Bluetooth wireless communications networks are one method for implementing PANs. As described in United States Patent Application 20010005368, filed June 28, 2001 (Johan Rune), Bluetooth is a specification for wireless communications using a frequency hopping scheme as the access method. The wavelengths used are located in the unlicensed 2.4 GHz, Industrial Scientific Medical (ISM) band. In the following disclosure, the term Bluetooth wireless communications network means a wireless communications network having the capability of operating according to the Bluetooth specification.

The original intention of the Bluetooth specification was to eliminate cables between devices such as telephones, Personal Computer (PC) cards, and wireless headsets by supporting communication over a radio interface. Today, the Bluetooth specification defines a true ad hoc

wireless network intended for both synchronous traffic (e.g., voice) and asynchronous traffic (e.g., Internet Protocol (IP) based data). The intention, in a PAN, such as Bluetooth, is that commodity devices, such as telephones, Personal Digital Assistants (PDAs), laptop computers, digital cameras, video monitors, printers, and fax machines will be able to communicate over the radio interface by means of hardware and associated software designed according to a standard specification.

Fig. 1 depicts a Bluetooth point-to-point piconet and a Bluetooth point-to-multipoint piconet (prior art). Two or more Bluetooth devices that share the same channel form a piconet. That is, a piconet is a collection of devices connected via Bluetooth wireless technology in an ad hoc fashion. Within a piconet a Bluetooth device can have either of two roles: master or slave. Within each piconet there is typically only one master, and at least one active slave device. A master device is the device in a piconet whose clock and address are used to synchronize all other devices in the piconet. The Bluetooth system supports both point-to-point and point-to-multi-point connections. Accordingly, there may be up to seven active slave devices in a piconet. That is, a piconet starts with two connected devices, such as a portable PC and a cellular telephone, and may grow to eight connected devices. Typically, Bluetooth devices are peer units and have identical implementations. Typically, each Bluetooth device can become the master in a piconet. However, when establishing a piconet, one device acts as a master, and the other device or devices act as slaves for the duration of the piconet connection.

Fig. 2 depicts a Bluetooth scatternet with two Bluetooth piconets (prior art). A scatternet is a network including multiple

independent and non-synchronized piconets. The connection point between two piconets consists of a Bluetooth device that is a member of both piconets. A Bluetooth device can simultaneously be a slave member of multiple piconets, but only a master in one piconet. That is, a

5 Bluetooth device functioning as the master in one piconet can act as a slave in another piconet. A Bluetooth unit can only transmit and receive data in one piconet at a time, so participation in multiple piconets has to be on a time division multiplex basis. Several piconets can be established and linked together ad hoc, where each piconet is identified by a different

10 frequency hopping sequence. All users participating in the same piconet are synchronized to this hopping sequence. The scatternet topology can best be described as a multiple piconet structure.

Many of the devices that can be connected in a PAN are battery powered, or have the option of being battery powered (e.g.,

15 telephones, PDAs, laptop computers, and digital cameras). The portability and efficient information transfer without cabling constrains afforded to devices by battery power is a key benefit of PANs. Batteries, however, have limited charge capacity. Battery-powered devices in a PAN have two general types of energy consumption: inherent functions, and

20 communications and control functions associated with operations in the PAN. Inherent functions are functions associated with the purpose of the device. For example, the inherent function of a wireless headset involves communication of audio data between the headset and a communicating telephone. One example of control and communication functions in a

25 PAN, in this case a Bluetooth wireless communications network, is the polling of slave devices by a master device.

Continuing the use of a Bluetooth network as an example, the master device polls the slave devices periodically to confirm that the slave devices are on line and to facilitate data transfer. This polling (scan rate) varies according to the number and type of other devices with which a given device must communicate. In general, a given device is supplied with rules determining with which other devices it will communicate. For example, a portable headset may be configured to communicate with telephones, but not with PDAs or printers. This factor determines the number of polling operations required. The scan rate for a given polling operation depends on the communication requirements of the devices involved. For example, a headset and telephone connection may use a relatively high scan rate to ensure timely transmission of voice data, whereas a PDA and PC connection may use a lower scan rate to exchange email updates. Devices that are polled more often (higher scan rates) consume more energy.

An additional factor that may be relevant for determining scan rates is the possibility of using manual override functions selected by the device user. These functions could establish optional device operations (e.g., connecting a telephone to a computer to enable the telephone to access email), or could enhance the performance of existing connections (e.g., increasing the scan rate between a telephone and a PC to enable more frequent updates of email from the PC). In either case, energy consumption would increase because additional polling is introduced or the scan rates are accelerated.

The factors noted above determine the scan rate and mode setting and, hence, the energy consumption associated with

communication and control operations for devices in a Bluetooth communications network. The energy consumption associated with communication and control operations and with the inherent functions of devices in the network act to reduce the time that battery-powered devices can operate in the network, and therefore, limit the functionality of the network. The Bluetooth specification does not particularly address the issue of battery energy conservation.

It would be advantageous if devices in a PAN could operate in a state that permitted longer battery life.

## SUMMARY OF THE INVENTION

The present invention addresses energy management problems associated with the operation of battery-powered devices in a personal area network (PAN). In one specific implementation, the present invention operates in a Bluetooth wireless communications network. The invention recognizes that battery power capacity is a limitation in a PAN. The invention addresses this problem by determining energy metrics related to device battery capacity and energy consumption, and providing network communications to minimize energy consumption for devices with low energy metrics.

Accordingly, a method is presented for actively evaluating and adjusting device energy consumption in a PAN. The method comprises: polling devices in the PAN to determine respective energy metrics; and, establishing network communications between devices using the energy metrics. More specifically, a master device establishes network communications rules between the devices as a result of the

polling activity. The master device identifies energy metrics including the battery charge status for devices powered by battery and device link energy metrics associated with network link communication operations, determines the priority of operation for the devices, and optimizes device battery life in response to the energy metrics and the priority of operation for the devices.

In a specific example of the invention, a Bluetooth network, the method comprises: establishing a piconet with one device functioning as a master device and at least one other device functioning as a slave device; polling devices to determine respective energy metrics; the master device identifying energy metrics including the battery charge status and device link energy metrics; the master device determining the priority of operation for the devices; the master device optimizing device battery life in response to the energy metrics and the priority of operation for the devices by modifying link states between devices, the link state including device scan rate, device mode setting, and device network role.

The use of the present invention method extends the lifetime of PAN devices with limited battery capacity, and in turn, extends the full scope and capabilities of the PAN as a whole. Additional details of the above-described method, and a system for actively evaluating and adjusting device energy consumption in a PAN are presented below.

## **BRIEF DESCRIPTION OF THE DRAWINGS**

Fig. 1 depicts a Bluetooth point-to-point piconet and a Bluetooth point-to-multipoint piconet (prior art).

Fig. 2 depicts a Bluetooth scatternet with two Bluetooth piconets (prior art).

Fig. 3 is a schematic block diagram depicting the system for actively evaluating and adjusting device energy consumption in a personal area network (PAN) in accordance with the present invention.

Fig. 4 is a schematic block diagram depicting the system of Fig. 3 in further detail.

Fig. 5 is a schematic block diagram depicting the system of Fig. 4 in further detail.

Fig. 6 is a schematic block diagram further depicting the system for actively evaluating and adjusting device energy consumption in a PAN.

Fig. 7 is a flowchart illustrating the method for actively evaluating and adjusting device energy consumption in a PAN in accordance with the present invention.

Fig. 8 is a flowchart showing in further detail the method illustrated in Fig. 7.

## **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS**

Fig. 3 is a schematic block diagram depicting the system 300 for actively evaluating and adjusting device energy consumption in a personal area network (PAN) in accordance with the present invention. Shown are devices 302, 304, and 306, communicating in a wireless communications network. However, the invention is not limited to any particular number of devices. A first device 302 polls the other devices

304 and 306 to determine respective energy metrics and establishes network communications between device 302 and devices 304 and 306 responsive to the energy metrics. The first device 302 establishes network communications between devices 304 and 306 to minimize energy consumption for devices with low energy metrics. The parameters involved in determining low energy metrics are explained below. The polling and network communications are accomplished through wireless communications represented by reference designators 308 and 310. Although the PAN may be a Bluetooth compliant network (as described below), it will be appreciated that the use of the present invention system in other communication networks would be consistent with this disclosure.

Fig. 4 is a schematic block diagram depicting the system 300 of Fig. 3 in further detail. A plurality of devices (shown are devices 402, 404 and 406) communicate in a Bluetooth wireless communications piconet. The first device 402 functions as a master device to establish network communications rules with slave devices 404 and 406. Note that the roles of the devices in the network can change, as explained above in the Background. That is, a device can be a master device in one instance and can later assume the role of a slave device while a former slave device assumes the role of the master device. This is called role switching. Role switching can occur in response to device energy metrics, for example, the capacity remaining on the device battery. Polling and network communications are accomplished through wireless communications represented by reference designators 408, 410, 412, and 414. In some aspects of the system 300, master device 402 polls slave devices 404 and



406 to receive slave device identification data, and the master device 402  
retrieves energy metric data from a memory 416 in response to receiving  
the identification data for the slave devices 404 and 406. For example, the  
memory may include energy metric data for a list of popular devices, or  
5 data for devices with which the master device has recently interfaced. In  
some aspects of the system 300, the master device 402 polls the slave  
devices 404 and 406 to receive slave device energy metric data. That is,  
the slave devices 404 and 406 provide the energy metric data to the  
master device 402.

10 For those devices unable to support the energy metric  
exchange, device parameters are supplied to the master device or to the  
master device memory. These parameters, such as the device-type, the  
size of the device battery, or standard or default energy consumption,  
enable the master device 402 to include these devices in the network  
15 communications.

Fig. 5 is a schematic block diagram depicting the system 300  
of Fig. 4 in further detail. Shown are devices 502, 504, and 505. Polling  
and network communications are accomplished through wireless  
communications represented by reference designators 506, 508, 512, 520,  
20 522 and 524. Master device 502 has a calculator 525 accepting slave  
device energy metrics. Master device 502 supplies energy consumption  
rules to optimize device battery life in response to the slave device energy  
metrics. Slave devices 504 and 505 each have a controller, 526 and 527  
respectively, accepting the energy consumption rules. The controllers 526  
25 and 527 supply outputs on lines 528 and 529 respectively, for controlling  
energy use in accordance with the energy consumption rules.

Energy metrics are parameters associated with the available energy in a battery-powered device and the energy demands on the device. Low energy metrics describes a state in which the available energy has reached an undesirably low level with respect to the energy demands.

5 That is, the ability of the device to meet its energy demands is reaching or has reached a level where action may be required to preserve the desired operation of the device. Possible energy demands are explained in further detail below, but include inherent operations for the device and PAN communication and control operations, such as scan rate and mode  
10 setting. The charge remaining on the battery and whether the device is connected to a battery charger are among the parameters determining the available energy in the device, as explained below.

The calculator 525 accepts energy metrics for slave devices 504 and 505, including a battery charge status for those devices powered  
15 by battery. The battery charge status includes the charge remaining on the battery and whether the device is connected to a battery charger. The battery charge status also may include the size or capacity of the battery. The calculator 525 also determines a priority of operation for devices in the network and supplies energy consumption rules to optimize device  
20 battery life in response to device battery charge status and device priority of operation. For example, the priority of operation for a critical wireless phone may dictate that an energy consumption rule be set to maximize the battery lifetime for the wireless phone at the expense of other battery powered devices. In this manner, the more critical device, the wireless  
25 phone for example, could be given an energy priority over a less critical device, such as a portable music player.

Optimizing battery lifetimes includes extending and equalizing battery lifetimes. For example, a calculation is made to extend the lifetime of devices with limited capacity batteries to a lifetime more equal to the devices with greater capacity batteries (and/or a smaller energy draw). For those devices connected to chargers, the calculator 525 modifies the calculation to account for the effect of the chargers on the respective device batteries. For example, the calculation may increase the energy demands assigned to a battery connected to a battery charger. The system 300 does not necessarily act to literally make the lifetime of every battery equal, as the differences in battery size and energy use may prevent equality in battery lifetimes. Rather, equalizing battery lifetime is a system goal. Typically, the energy rules strive to minimize energy consumption for devices with less battery capacity. However, it will be appreciated that other considerations, such as priority of operation for devices, as noted above, may be used to define the energy rules.

The calculator 525 accepts slave device 504 and 505 link energy metrics for energy consumption associated with network link communications functions including receiving, transmitting, standby, required average data rate, burst data rate, peak data rate, latency requirements, scan rates, and link reliability. Calculator 525 supplies energy consumption rules to optimize device battery life in response to the link energy metrics.

One way the calculator 525 supplies energy consumption rules for optimizing device battery life is to supply rules modifying link states for slave devices 504 and 505. The link state of a device includes PAN communication and control operations such as scan rate, mode

205020-1422007  
setting, and the function of the device as a slave or master in the network. Network link communications in most applications are integral functions for slave devices 504 and 505 and, therefore, cannot be included in the energy consumption rules modifying the PAN communication and control  
5 operations. For example, devices with less battery charge can reduce their scan rates to reduce energy consumption and preserve battery storage capacity or can change to a mode requiring less energy consumption. The role a device plays in the network also can affect the energy consumption of the device. For example, polling slave devices in a  
10 network may cause a master device to expend more energy than the slave devices responding to the polling. Therefore, one means for optimizing the battery life of a master device is to switch roles by assigning the master role to a slave device.

In one aspect of the system 300, the calculator 525 accepts  
15 operational energy metrics from slave devices 504 and 505 for an idle mode energy consumption rate associated with inherent functions of slave devices 504 and 505, a working mode energy consumption rate associated with inherent functions of slave devices 504 and 505, and a probability of slave devices 504 and 505 operating in the working mode. Calculator 525  
20 supplies energy consumption rules to optimize device battery life in response to the operational energy metrics. The working mode energy consumption rate for slave devices 504 and 505 is derived from functions including communicating, displaying video images, performing calculations, printing, producing audio output, and operating motors and  
25 fans. In one aspect of the system, the calculator 525 determines an average energy consumption rate from the operational energy metric

parameters and supplies energy consumption rules to optimize device battery life in response to the average energy consumption rate.

In one aspect of the system 300, the calculator 525 accepts manual override function selections supplied on line 530. In another aspect of the system (not shown), the manual override selections are entered directly into the slave devices 504 and 505 and communicated to the calculator 525. These functions could establish optional device operations (e.g., connecting a telephone to a computer to enable the telephone to access email), or could enhance the performance of existing connections (e.g., increasing the scan rate between a telephone and a PC to enable more frequent updates of email from the PC). In either case, energy metrics, for example, the link state, are affected and energy consumption would increase, because additional polling is introduced or the scan rates are accelerated. The calculator 525 supplies energy consumption rules to optimize device battery life in response to the override functions.

In one aspect of the system 300, master device 502 polls slave devices 504 and 505 to determine a network battery ratio of battery status and device priority of operation compared with the link energy metric and the operational energy metric. The master device 502 compares network battery ratios for slave devices 504 and 505 to supply energy consumption rules responsive to the overall operation of the slave devices.

Fig. 6 is a schematic block diagram further depicting the system 300 for actively evaluating and adjusting device energy consumption in a PAN. Shown are piconets 602 and 604, and devices 608, 609, 610, 612, 614, and 616. However, the invention is not limited to any

particular number of piconets or devices. In one aspect of the system 300, Bluetooth wireless communications piconets 602 and 604 communicate to form a scatternet 606 and master devices 608 and 609 supply energy consumption rules in response to negotiations between piconets 602 and 604.

In a piconet environment, a master device issues energy consumption rules to slave devices in response to the energy metric data for the slave devices. However, in the scatternet 606, energy metrics are exchanged between piconet 602 and piconet 604, and in response, master devices 608 and 609 negotiate energy consumption rules that address the energy requirements of scatternet 606 as a whole, rather than the energy requirements of piconets 602 and 604 individually.

Fig. 7 is a flowchart illustrating the method for actively evaluating and adjusting device energy consumption in a PAN in accordance with the present invention. Although the method in Fig. 7 (and Fig. 8 below) is depicted as a sequence of numbered steps for clarity, no order should be inferred from the numbering unless explicitly stated. The method starts at Step 700. Step 702 polls devices in the PAN to determine respective energy metrics. Step 704 establishes network communications between devices using the energy metrics. Step 706 minimizes energy consumption for devices with low energy metrics.

Fig. 8 is a flowchart showing in further detail the method illustrated in Fig. 7. The method starts at Step 800. Step 802 polls devices in a Bluetooth wireless communications network to determine respective energy metrics. Step 802a establishes a piconet with one device functioning as a master device and at least one other device functioning as

a slave device. Step 802e determines if devices are powered by battery and determines a battery charge status for devices powered with batteries. Step 802f determines the charge remaining on device batteries and whether devices are connected to a battery charger as part of the

5 battery charge status. Step 802g determines a link energy metric associated with network link communication functions selected from the group including receiving, transmitting mode, standby, required average data rate, burst data rate, peak data rate, latency requirements, scan rates, and link reliability. In Step 804 the master device establishes  
10 network communications rules between devices to optimize device battery life. Step 804a determines a priority for operation of the devices in the network. Step 804b establishes network communications rules between devices to optimize device battery life in response to device battery charge status and device priority of operation. Step 804c establishes network  
15 communications rules to optimize device battery life between devices by modifying link states, link states including device scan rate, device mode setting and the function of the device as a master or slave in the piconet. Step 804d establishes network communications rules between devices in response to the link energy metric.

20 In some aspects of the method, in Step 802b, the slave devices supply identification data to the master device. Then, in Step 802c, the master device retrieves from memory, in response to the slave device identification data, device energy metric data and, for those slave devices unable to support the energy metric exchange, available device  
25 data, such as device-type. Alternately, in Step 802d, the slave devices supply energy metric data and available device data to the master device.

In some aspects of the method, establishing a piconet with one device functioning as a master device and at least one other device functioning as a slave device in Step 802a includes determining an idle mode energy consumption rate associated with inherent functions of the devices, determining a working mode energy consumption rate associated with inherent functions of the devices, and determining an operational energy metric in response to a probability of the devices being in the working mode. Determining a working mode energy consumption rate in Step 802a includes determining energy consumption for functions selected from the group including communicating, displaying video images, performing calculations, printing, producing audio output, and operating motors and fans. Then, the master device establishing network communications rules between devices to optimize device battery life in Step 804 includes optimizing device battery life in response to the operational energy metric.

In some aspects of the method, Step 806 selects manual override functions. Then, the master device establishing network communications rules between devices to optimize device battery life in Step 804 includes establishing network communication rules in response to affects on the energy metrics associated with the manual override selections. In some aspects of the method, polling devices in a Bluetooth wireless communications network to determine respective energy metrics in Step 802 includes establishing a scatternet including at least two piconets. Then, the master device establishing network communications rules between devices to optimize device battery life in Step 804 includes



establishing network communications between devices in a scatternet in response to negotiations between the piconets.

In some aspects of the method, establishing a piconet with one device functioning as a master device and at least one other device functioning as a slave device in Step 802a includes establishing an ad hoc point-to-multipoint piconet and an ad hoc point-to-point piconet.

In some aspects of the method, polling devices in a Bluetooth wireless communications network to determine respective energy metrics in Step 802 includes determining a network battery ratio of device battery charge status and device priority of operation compared to the combination of the link energy metric and the operational energy metric. Then, the master device establishing network communications rules between devices to optimize device battery life in Step 804 includes comparing the network battery ratios.

A system and method are presented for actively evaluating and adjusting device energy consumption in a PAN. The system and method are applicable to a wide range of equivalent networks in which battery-powered wireless devices and desktop devices communicate, but which do not necessarily meet the requirements of the Bluetooth specification. The invention is applicable to networks that are able to dynamically form ad hoc, and to those that cannot. The performance of such networks is enhanced by optimizing the energy consumption for wireless device batteries, which in turn allows the wireless devices to operate longer between battery recharges and replacements. Other variations and embodiments of the invention will occur to those skilled in the art.